

# **AOLS Educational Foundation**

## **Annual General Meeting**

**February 24, 2022**

### **Join Zoom Meeting**

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The Association of Ontario Land Surveyors

## **EDUCATIONAL FOUNDATION**

1043 McNicoll Avenue, Toronto

Tel: (416) 491-9020, ext 23 Fax: (416) 491-2576 E-mail: [maureen@aols.org](mailto:maureen@aols.org)

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### **AGENDA FOR THE 2022 ANNUAL GENERAL MEETING OF MEMBERS**

**DATE:** Thursday, February 24, 2022  
**TIME:** 12:00 p.m. to 1:00 p.m.  
**PLACE:** Virtual Zoom Meeting

- 1. CALL TO ORDER AND ADOPTION OF AGENDA**
- 2. REVIEW OF MINUTES OF THE 2021 ANNUAL GENERAL MEETING**  
**MOTION: 22-01** regarding the approval of the minutes
- 3. REVIEW OF 2021 ACTIVITIES AND AWARDS**  
President's Report by Jim Hill
- 4. 2021 FINANCIAL REPORTS**  
**MOTION: 22-02** regarding acceptance of the 2021 financial reports  
**MOTION: 22-03** regarding an audit of the financial statements
- 5. NOMINATIONS FOR THE 2022 - 2023 BOARD OF DIRECTORS**
- 6. REPORT ON THE SUPPLEMENTARY LETTERS PATENT**
- 7. 2022 AGM – DONATION FROM AOLS – POSTER SESSION**
- 8. OPEN FORUM**
- 9. NEW BUSINESS**
- 10. ADJOURNMENT**

The Association of Ontario Land Surveyors

## EDUCATIONAL FOUNDATION

1043 McNicoll Avenue, Scarborough ON

Tel: (416) 491-9020

Fax: (416) 491-2576

E-mail: maureen@aols.org

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### MINUTES OF THE 2021 ANNUAL MEETING OF MEMBERS

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**DATE:** Thursday, February 25, 2021

**TIME:** 10:00 a.m.

**PLACE:** Virtual Zoom Meeting

**PRESIDING:** Jim Hill, O.L.S. (Ret) President

**RECORDING  
SECRETARY:** Maureen V. Mountjoy, O.L.S. A.O.L.S. Deputy Registrar

**PRESENT:** Shawn Hodgson, O.L.S. Vice President  
Brian Coad, O.L.S. Director/SWRG Rep  
Boney Cherian, O.L.S. Director/SCRG Rep  
Trevor McNeil, O.L.S. Director  
Amar Loai, O.L.S. Director  
Rodney Geyer, O.L.S. GBRG Chair  
Paul Miller, O.L.S. ERG Rep  
Al Jeraj, O.L.S. AOLS Past President  
Dave Kovacs, O.L.S. AOLS Finance Councilor

**GUESTS:** Approximately 250 members and guests joined the Zoom meeting.

#### 1. CALL TO ORDER AND ADOPTION OF AGENDA

Vice President Shawn Hodgson welcomed everyone and passed control over to President Jim Hill. Jim thanked Shawn and called the meeting to order. He asked if there were any changes to the agenda, and hearing none, the agenda was adopted as circulated.

#### 2. REVIEW OF MINUTES

The minutes of the 2020 Annual Meeting of Members, which was held in Huntsville were reviewed. Jim Hill thanked Shawn Hodgson for chairing the meeting last year in his absence. He asked if there were any questions regarding the minutes of the meeting. There were no changes, therefore Jim called for someone who attended the meeting last year to move the following motion:

**MOTION M-21-01:** BE IT RESOLVED THAT the Minutes of the 2020 Annual Meeting of Members dated February 27, 2020 be approved as circulated.

MOVED: Shawn Hodgson

SECONDED: Trevor McNeil

CARRIED

### 3. REVIEW OF 2020 ACTIVITIES

Jim Hill reviewed his 2020 President's Report, which was included in the Educational Foundation Annual General Meeting package that was posted on the AOLS website for members to review. One of the main items that he spoke about was the new Letters Patent which appears in the agenda later in the meeting. He thanked Al Jeraj, Trevor McNeil and Maureen Mountjoy for taking the lead to set up a process to amend them and he thanked the Board as well. He asked for questions or comments on the 2020 activities and there were none.

[Later in the meeting, Jim went back to the other items attached to his report. They will be reported here.] He drew attention to the enclosures that were attached to his report, two of which were the Awards List from 2019, which is complete, and the Awards List from 2020, which is not complete. Jim mentioned that sometimes we do have trouble obtaining the names for the awards and they are delayed into the next year. All of the 2020 awards have not been presented yet. Maureen reported that just yesterday she received the names of the 2020 award winners from Ryerson and all of the awards will be fulfilled. These awards are usually presented in November but because of COVID-19 they were delayed. The York awards were delayed as well and are also not complete yet, she is waiting to get the name of the winner of the David Lambden Award [1<sup>st</sup> place in Survey Law I] and the 2<sup>nd</sup> place winner for Survey Law I. She said she will be meeting with Professor Sunil Bisnath [the Undergraduate Program Director] to discuss all of the York awards.

Jim referred to the Donation Trends and Awards Sheet, which was attached to his report, and questioned how much we will be awarding in 2020. Maureen reported that the Foundation had already awarded or paid out \$25,750 and another \$10,000 will be added to that for the awards from Ryerson. She said that there is a possibility that \$51,500 will be awarded for 2020 if the remaining York University awards are fulfilled.

### 4. 2020 FINANCIAL REPORTS

Maureen presented a summary of the 2020 Financial Statements ending December 31, 2020, which Bob Pomeroy prepares. She explained how the expenses and awards were subtracted from the revenue from investments, draws and donations and then applied to the balance at the end of 2019, and that results in the balance for the end of December 2020 after the accounts payable are applied. She asked if there were any questions and there were none. Jim Hill called for the following motion to be presented:

**MOTION M-21-02:** BE IT RESOLVED THAT the 2020 Financial Reports be accepted.

MOVED: Trevor McNeil

SECONDED: Rodney Geyer

CARRIED

The next item on the agenda was a motion regarding the necessity of an audit. Jim asked Maureen to speak on this item. She said that the Foundation is a not-for-profit corporation [Charity] under the Corporations Act and because the foundation does not bring in over \$100,000 in donations, an audit is not required if the members agree.

Maureen also noted that there are not a lot of large expenses incurred by the Foundation as her salary is covered by the Association and Bookkeeper Bob Pomeroy charges us very little for his hourly rate. The Directors of the Board get a copy of the full financial

statements every quarter. They include all expenses, donations, and awards, which allows full transparency.

In 2011 at the annual meeting, it was suggested that because we don't perform an audit, we should bring someone in to review our procedures and our books. In 2016 we hired a Chartered Accountant to come in to review all our accounting procedures and how we record everything. He found the records and files were in good order and had no hesitation in sending a letter of assurance to the Board of Directors. There were no more questions therefore Shawn Hodgson read the following motion.

**MOTION M-21-03:** WHEREAS an audit is not required under the Corporations Act, R.S.O. 1990 if the annual income of the charity is less than \$100,000 and the members consent.

BE IT RESOLVED THAT the requirement for an audit be waived and will only be brought forward at a future meeting when deemed necessary.

MOVED: Trevor McNeil

SECONDED: Brian Coad

CARRIED

## **5. NOMINATIONS FOR THE 2021 – 2022 BOARD OF DIRECTORS**

The Board of Directors will be meeting on March 18<sup>th</sup> and the nominations will be finalized at that time. Anyone who wishes to put their name forward to be on the Board of Directors can contact Maureen before that meeting.

The Directors for 2021-2022 include: Jim Hill, President, Shawn Hodgson, Vice President, Maureen is the Recording Secretary, Brian Coad, Boney Cherian, Amar Loai, Trevor McNeil, Rodney Geyer and Paul Miller. Ex-officio members for 2020 were Al Jeraj AOLS Past President and Dave Kovacs, AOLS Finance Councillor. New ex-officio officers for 2021 will be the immediate AOLS Past President Andrew Mantha, and not confirmed at this time, the AOLS Finance Councillor.

Maureen mentioned that Kevin Smith was a Director for many years and has stepped down. Paul Miller kindly took his place as the Eastern Regional Group (ERG) Rep. We thank Kevin for all the work that he has done. Jim mentioned that Kevin had a close relationship with Loyalist College.

## **6. REPORT ON THE VOTE OF THE SPECIAL RESOLUTION**

Maureen reported that she sent out a letter to all Life, Individual, Corporate, and Sustaining Corporate members. Since 1975 we have been giving out awards all across Ontario. Because our Letters Patent were written in those times, reflecting that a lot of our students were coming from Ryerson and Erindale College [U of T], the Letters Patent restricted our awards to Ontario. We have had quite a few firms and members come to us to say that they are hiring a lot of students from the University of New Brunswick (UNB) and they felt that our awards program should be broadened to include students that are outside of Ontario. Therefore, we hired a lawyer, Matthew Orchard, to help us take the right steps to ask the membership if we could change the objects from our Letters Patent from strictly Ontario to all of Canada. We sent out the vote to the members and I can report on the vote. We sent out letters to 119 members, 118 by email and one by mail. Of those 119 members, 68 replied, 60 voted in favour, allowing the Letters Patent to be changed, 7 opposed and one abstained. Therefore, the votes in favour gave us an 88%

approval, so therefore the Special Resolution was accepted by the majority of the members and the Supplementary Letters Patent will be filed, which will allow us to change the objects. The Special Resolution was attached to the letter that went out to all the members and they could see all the changes that were to be made.

Jim read a section from his President's Report regarding the new Letters Patent. "This will enable the Foundation to provide awards in addition to the ones previously in place, to professional and technical Geomatics students across Canada." Jim said that the technical part was very important to him and he didn't think that the surveyors could exist without their technical help and he notices that is not always considered. But also, "criteria will have to be established for all awards and contracts made with the educational institutions". This is after we get approval from both the Federal government and the Provincial government to have the Letters Patent registered and made useful to us. We will be seeking legal advice throughout the process. Jim thanked those responsible for helping with this and instigating it to some extent [A task team consisting of Al Jeraj, Trevor McNeil and Maureen Mountjoy was created for this purpose]. Jim asked for questions or comments.

Paul Miller said that he believed that UNB, University of Calgary and Laval University have geomatics programs. And the technical ones are COGS in Nova Scotia, and SAIT and NAIT in Alberta and BCIT in British Columbia, and there may be others. His first thought was that there is a large variety to choose from. He was wondering if we could contact those institutions and ask for course descriptions and if there is a specific need for their institution. It is a large expansion of institutions looking for scholarships to help us choose ones that we feel are deserving. His second thought is that perhaps we could do a fundraising drive and target UNB or graduates of other institutions for lump sum donations to help build up the capital in the fund.

Trevor McNeil made a comment regarding Paul's initial comment that he liked his idea. Once the federal and provincial governments approve our changes, we will be able to contact those other schools. Until then we will have to wait.

Jim said that we should deal with UNB as soon as we can, and he agreed that fundraising efforts for awards would be necessary. He asked for any ideas from the members. He also mentioned that Paul did not mention Loyalist College. Paul Miller said that it was already on the awards list and that he would continue the relationship that Kevin Smith had developed with Paul Jennings and Bob Fencott, who are the survey instructors at Loyalist. Jim said that he heard many surveyors hire students from Loyalist. He said that he believed that one of the students from Loyalist was becoming an Ontario Land Surveyor. Murray Purcell said that he has a Loyalist student who is taking courses now to become an OLS.

Kent Campbell said that we might want to strike up a conversation with the Association of Canada Lands Surveyors (ACLS) as he thought that their educational program would probably support various colleges and universities all across Canada and he wasn't sure if other provincial associations have them as well. And we might want to talk with them to make sure we are not missing anyone. We may be the only one supporting Loyalist, and NAIT and SAIT and Red River College may already get a lot of support from the other

organizations. We should find out who is giving awards where so that way there is a nice distribution across Canada.

Maureen said that if you go online to some of the other institutions, for example UNB, it is quite easy to see all the awards that are presented from their own province and other provinces. You can find out where all the awards are going.

Paul Miller asked if there is an expected timeline for approval from the province and the federal governments. Maureen said that our lawyer Matt wasn't sure and that it would probably take at least a year. She already contacted him to tell him that the Special Resolution did pass, and he said that he would get the paperwork ready for signatures and we should be filing pretty quickly. It goes to the Federal Government first and then it goes to the Ontario Government.

Peter Moreton asked why we had to go to the federal government if we incorporated under the Ontario Corporations Act. Maureen explained because we are a registered charity with the federal government. He said he would provide the name of a contact with the Ministry of Government and Consumer Services who had been helpful. Maureen said that she would forward that information to Matt as he will be handling that.

Jim Hill said that he didn't know how we would work with the ACLS but we should look for every avenue that we can. If you notice we are using the capital fund to pay for the awards and we will have to make sure that donations are sufficient.

Rodney Geyer said that it was his understanding that some of the regional groups are sending donations directly to UNB. He believed that there was a challenge put out by the Eastern Regional Group a couple of years ago. He asked Paul Miller if that was correct.

Paul Miller responded that they looked at the mechanism of doing that, collecting a nest egg to distribute an award, but the CRA implications prevented them from proceeding. It was impractical. They did collect some money and passed it along to the foundation because they understood that the foundation was investigating the expansion of the geographic area. They were setting up a Willis Chipman Award that was going to target UNB grads. Once the Letters Patent are changed, they will be able to do that through the Foundation. He said that in his area many of the new graduates are coming from UNB. However, he made it clear that we shouldn't cut any existing awards and we should maintain the level of funding for the current awards, and we should increase our funding to include those other institutions.

Maureen said that regional groups can target an award. We have many named awards that are already funded or co-funded by the regional groups. The minimum value of the awards is \$1250 and the named awards are \$1500. In the case of a Willis Chipman award, if the ERG could raise \$1500 per year that would be great, but if not then the capital co-sponsors whatever the regional group can offer.

Jim Hill said that Paul's explanation of the process shows what Maureen has to go through to set up new awards and have them accepted by the institutions and then the criteria has to be set. There is a fair amount of work that is involved. He said that our goal, at the moment, is to have at least one award, as soon as possible, once the new Letters Patent are official, at UNB. We will take it slowly, step by step. Maureen said to add to that, a lot of the institutions now require contracts, and they can be of different

lengths, some are 3-year and some 5-year. A lot of the institutions ask us to pay yearly on a five-year contract, so we do want to make sure that we do have the funding that lasts the length of the contract at least.

Rodney Geyer brought up the out of province programs again and wanted to confirm that we are not doing anything because of our Letters Patent, and we don't really have any idea when that is going to change. He asked if there is any way we can assist any of these programs, other than through the foundation or regional groups until the changes are made.

Jim Hill said it is his understanding that any person, any group or any company can arrange to have awards at any scholastic institute. Maureen said that you have to be careful because you have to give out T4A's. If you are giving money to students, they have to claim it on their income tax. When we give out the poster competition winners' awards, we have to create T4A's. All of the other awards are funneled through the educational institutions and they give us business receipts. Jim said you could always check with your accountants.

Al Jeraj said that he applauds the members for passing this resolution and that it is a great step forward, especially as we move to possibly an online national education system. It puts the association in a good position to support those programs. He suggested that once the Letters Patent are ratified by the government the foundation do a review of where the awards are currently going and how many OLSs are coming from those institutions to make sure that we are getting the best value for the awards. In his review he found that currently many students are coming from UNB and abroad.

Jim Hill said that the Board does review the awards more than once a year and most recently the position has been to add awards. Jim agreed that a culling might be due. He also reiterated that we should also focus on the technical staff, who are very necessary, and that should be part of the review. Al Jeraj said he would agree.

Jim Hill said that once again he would like to thank Al, Trevor and Maureen for working with the lawyer and completing the voting process and approval so we can proceed. If you have any more comments or questions, send them to Maureen and we can discuss them at the Board of Directors' meeting.

Al Jeraj suggested that we publish this story in the next magazine, saying that the resolution was passed and that we are just waiting for the governments to implement this. Jim reminded Al that this process will not be quick. The foundation already has a page in the magazine that could be used for this purpose or another page could be created.

## **7. 2021 AGM DONATION FROM AOLS – POSTER SESSION**

The AGM Committee decided that since we couldn't have an Exhibitors' Draw this year, they would donate \$3000 from the registration fees for the foundation.

Maureen reported that 12 posters from Ryerson University and York University graduate students, which were posted in the Showcase section of the AGM online portal, were judged in the Graduate Student Poster Competition. Our judges Brian Coad, Rueben Mc Rae and Boney Cherian did an excellent job of judging again this year. She read out the names of the winners. There was a tie for 3<sup>rd</sup> place, and both will receive \$1000. She said



she hoped everyone would take a look at the posters. All three judges said that they were quite impressed with the entries this year. Jim Hill mentioned that the poster session was something that Maureen had started several years ago and generally has a good number of participants.

## **8. OPEN FORUM**

Peter Moreton threw out a challenge. He wants everyone to consider how much they would have spent if they had attended the annual meeting physically and divide it in half and send it to the Educational Foundation. He said that there is a notable saving with this virtual meeting for the cost of the room and food, etc. It was suggested that Peter create an item for the In Sight newsletter. He said it was important to sell what we have to support the future OLSs and the technical side of things. Peter said that he would consult a marketing and advertising expert to see how best to sell his idea, and that we need to be supportive of our profession.

Maureen wanted to bring up topic again of the technical aspect. When we were in London five years ago for the convention, all of the speakers' money was donated to Fanshawe College and they created an award for 5 years at \$1000 a year for students at Fanshawe. They approached me this year because it was the last year for the award and they wondered if we wanted to continue the AOLS award under the Foundation' name. Maureen thought that the South Western Regional Group (SWRG) might be interested in adding their name to this award. Quite a few surveyors in that region hire students from Fanshawe and they think their program is good. The group agreed and we created a new contract. There will be 2 awards now as the Foundation already sponsors an award.

The South Western Regional Group of Ontario Land Surveyors Student Achievement Award will be presented to a student who has completed the second year in the Civil Engineering Technology program and is proficient in the Survey Field Application course. This is valued at \$1250. This will give the SWRG more visibility. Thank you to the SWRG members.

Jim Hill mentioned the advertising of what the Educational Foundation does and how we could promote it. We do have a page in the quarterly, and we have some Directors representing regional groups. Jim asked the members to send in any ideas that they have for promotion of the Foundation for consideration by the Board.

## **9. NEW BUSINESS**

Trevor McNeil mentioned that while we have so many people listening to the meeting and anyone who has been on AOLS committees with Maureen on the committee knows very well that she does the majority of the work and there was no difference with this committee either. He said that he would like to thank her for all of her assistance in getting the Letters Patent changed as well as all the other work she does on this committee. We would be lost without her. So thank you Maureen.

Maureen said it was her pleasure and thanked Trevor. She said that she did want to say that the Educational Foundation does a lot for the students and the students are very grateful. We do get thank you letters from a lot of the students and a lot of those students do come through to become Ontario Land Surveyors. This year we have 14 articling

students who are award winners and 4 of the new OLSs who came through are award winners. She thinks it has made a difference and she knows the students appreciate it especially during the COVID time, when they can't get a summer job or part-time work. She said that she would like to thank all of the people who donate because we wouldn't be able to do that without the donations. So thank you very much.

#### **10. ADJOURNMENT**

Jim thanked everyone who attended and all the helpers through the whole year and said be kind to yourself and others and stay safe. The meeting was adjourned. The next Board of Directors' meeting is scheduled for Thursday, March 18, 2021 at 10:00 a.m. at the AOLS office and by teleconference.

The Association of Ontario Land Surveyors  
*Educational Foundation*

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1043 McNicoll Avenue ∪ Toronto, Ontario, ∪ M1W 3W6  
Telephone: (416) 491-9020 ∪ Fax: (416) 491-2576 ∪ E-mail: admin@aols.org

## **PRESIDENT'S REPORT 2021**

We continue to exist in a convoluted world which includes difficulty and sadness for many. We must and will move forward.

I am pleased to present this report to the members at our 2022 virtual Annual General Meeting.

This year's Board of Directors is:

- |                    |  |
|--------------------|--|
| • Jim Hill         | President                              |
| • Bill Card        | Past President                         |
| • Trevor McNeil    | Vice-President                         |
| • Brian Coad       | SWRG Representative                    |
| • Boney Cherian    | SCRG Representative                    |
| • Rodney Geyer     | GBRG Representative                    |
| • Paul Miller      | ERG Representative                     |
| • Amar Loai        | Director                               |
| • Andrew Mantha    | AOLS Past President                    |
| • Dave Kovacs      | AOLS Finance Councillor                |
| • Maureen Mountjoy | Secretary/Chief Administrative Officer |

I thank them and Bob Pomeroy, our Foundation Bookkeeper.

The revised Patent was approved by the members and the Board. It has been forwarded to the various governmental approval agencies.

The new Ontario Not for Profit Corporations Act is being considered by a lawyer acting for us.

The North Western Regional Group has newly co-sponsored an award at Confederation College in Thunder Bay.

Donations from members, corporations, the A.O.L.S. and interest income have allowed the Foundation to raise \$48,698 in 2021. The financial statement is attached.

Information regarding donations and membership dues can be found on the A.O.L.S. website.

Also attached are the 2020 and 2021 awards charts and the chart showing "Donation Trends and Award Totals" from 1999 to 2021.

Since 1975 over \$651,900 has been awarded to more than 527 students (some have been multiple award winners), 108 of whom have become Ontario Land Surveyors and 16 are presently articling students.

Memorial donations in 2021 were made to honour Talson Rody and Jim Bowman.

The Foundation also gratefully accepts bequests from estates.

The 2021 Graduate Student Poster Session attracted 11 entries and \$6,750 was awarded to 6 students. The winning posters were featured in the Spring 2021 issue of the Ontario Professional Surveyor magazine.

Gifts of all sizes are welcomed and appreciated. Your giving inspires us. It's heartening to know you share the Foundation's vision of a healthy profession in Ontario and across Canada. The students of today may become your partners or your competitors, either way our profession and the public will benefit.

The Board of Directors will, at their next meeting in March, elect a President and a Vice President and appoint a Secretary. I will not be a candidate for any of those positions. As Past President I will merely advise and interfere.

I thank the many people who helped me during my time as President. You made it easy and enjoyable.

J. L. (Jim) Hill, OLS (Ret), CLS (Ret)  
President, AOLS Educational Foundation

Attached: List of Awards Presented in 2020 & 2021, Donation Trends/Awards Totals, and Educational Foundation 2021 Financial Report

**Educational Foundation - Awards presented for 2020 as of January 27, 2022**

Month	Year	Ed Institution	Recipient	Amount	Sponsor	Total Awarded
Mar	2020	York	Sowmya Natesan	\$2,000	1st Place Poster Contest	
		York	Mahya J. Rad/Evangelos Bousias-Alexakis	\$1,500	2nd Place Poster Contest	
		York	Sudha Vana	\$1,000	3rd Place Poster Contest	
		York	Sihan Yang	\$750	4th Place Poster Contest	
		Ryerson	Nader Abdelaziz	\$500	5th Place Poster Contest (tie)	
		York	Xuyang Han	\$500	5th Place Poster Contest (tie)	<b>\$6,250</b>
June	2020	<b>Loyalist</b>	Tyler Masse	\$1,250	E. Reg. Group Achievement (\$2000 donation)	
		"	Matthew Sullivan	\$1,250	E. Reg. Group Leadership	
Nov	2020	"	Matthew Robinson	\$1,500	E. Reg. Group Undergraduate	<b>\$4,000</b>
Nov	2020	<b>Ryerson</b>	Tess King	\$1,250	2nd year academic excellence CVL 323	
"	"	"	Jay Modi	\$1,250	2nd year academic excellence CVL 323	
"	"	"	Bhumikakumari Patel	\$1,250	2nd year academic excellence CVL 323	
"	"	"	Dana Scott	\$1,250	2nd year academic excellence CVL 323	
"	"	"	Malik Abamecha	\$1,250	3rd year academic excellence CVL 323/352/354	
"	"	"	Nicholas Fehlings	\$1,250	3 rd year academic excellence CVL 323/352/354	
"	"	"	Abdelrahman Mahfouz	\$1,250	3rd year academic excellence CVL 323/352/354	
"	"	"	Ajani Thompson	\$1,250	3rd year academic excellence CVL 323/352/354	
"	"	"	Abdullah Takolia	\$1,500	Fernando De Luca Memorial Award (SPN)	
"	"	"	Abdelrahman Mahfouz	\$1,500	Genesis Land Surveying Baird & Mucklestone Award	<b>\$13,000</b>
April	2020	<b>York</b>	Evan Rueb	\$1,250	Survey Law II (Spring)	
	"	"	Andrew Robertson	\$1,250	Survey Law II (Spring)	
Sep	2020	"	N/A	\$1,250	Entrance award	
"	"	"	N/A	\$1,250	Entrance award	
"	"	"	N/A	\$1,250	Female Entrance award	
"	"	"	N/A	\$1,250	Female Entrance award	
"	"	"	Nadine Norman	\$1,500	Henriette Verhoef Award (NWRG)	
Apr	2021	"	N/A	\$1,250	Highest GPA - 1st & 2nd year	
"	"	"	N/A	\$1,250	Highest GPA - 1st & 2nd year	
"	"	"	Timothy Kehoe	\$1,250	Highest GPA - 3rd year	
"	"	"	Alexander McGillis	\$1,250	Highest GPA - 3rd year	
"	"	"	Timothy Kehoe	\$1,500	H.J. Reinthaler Award (F. Schaeffer)	
Dec	2020	"	Felipe Gonzalez	\$1,500	Survey Law 1-D.W. Lambden Award (SCRG)	
"	"	"	Nathan Stachow	\$1,500	Survey Law 1-D.W. Lambden Award (SCRG)	<b>\$11,000</b>
June	2020	<b>Fleming</b>	Rylie Nellis	\$1,250	GIS Award	
"	"	"	Ben Colgan	\$1,500	KHRG -Survey Camp (KH \$500)	<b>\$2,750</b>
Dec	2020	<b>Waterloo</b>	Longxiang Xu (delayed Spring to 2021)	\$1,250	Geodesy	
Dec	2020	"	Yiyun Xiao (delayed Spring to 2021)	\$1,250	Geodesy	
May	2021	"	Noah Cameron	\$1,250	Geomatics Excellence	

**Educational Foundation - Awards presented for 2020 as of January 27, 2022**

May	2021	"	Andrew Ding	\$1,250	Geomatics Excellence	\$5,000
Nov	2020	Fanshawe	Carly Parker	\$1,000	Plane Surveying	\$1,000
Sep	2021	U of T	N/A no camp summer 2020 COVID-19	-\$750	Jack Young Survey Camp Award (SCRG)	
"	"	"	"	-\$750	Jack Young Survey Camp Award (SCRG)	\$0
Feb	2021	Confederation C.	Jonathon Fogolin	\$1,250	Civil Technician Program (NWRG \$300)	\$1,250
			<b>Total possible</b>	<b>\$51,750</b>	<b>Total awarded or paid</b>	<b>\$44,250</b>

**Educational Foundation - Awards presented for 2021 as of January 24, 2022**

Month	Year	Ed Institution	Recipient	Amount	Sponsor	Total Awarded
Mar	2021	York	Sowmya Natesan	\$2,000	1st Place Poster Contest	
		Ryerson	Yasmine Megahed	\$1,500	2nd Place Poster Contest	
		Ryerson	Nader Abdelaziz	\$1,000	3rd Place Poster Contest (tie)	
		York	Sudha Vana	\$1,000	3rd Place Poster Contest (tie)	
		York	Nacer Naciri	\$750	4th Place Poster Contest	
		York	Agata Szeremeta	\$500	5th Place Poster Contest (tie)	<b>\$6,750</b>
June	2021	<b>Loyalist</b>	Taulant Ndoj	\$1,250	E. Reg. Group Achievement (\$2000 donation)	
		"	Matthew Robinson	\$1,250	E. Reg. Group Leadership	
Nov	2021	"	Matthew Kinzinger	\$1,500	E. Reg. Group Undergraduate	<b>\$4,000</b>
Nov	2021	<b>Ryerson</b>	Chloe Thorp	\$1,250	3rd year academic excellence CVL 323	
"	"	"	Faisal Awan	\$1,250	3rd year academic excellence CVL 323	
"	"	"	Aameer Irfan	\$1,250	3rd year academic excellence CVL 323	
"	"	"	Tess King	\$1,250	3rd year academic excellence CVL 323	
"	"	"	Anish Nothoo	\$1,250	4th year academic excellence CVL 323/352/354	
"	"	"	Bhumikakumari Patel	\$1,250	4th year academic excellence CVL 323/352/354	
"	"	"	Syeda Ali Shah	\$1,250	4th year academic excellence CVL 323/352/354	
"	"	"	Arsalan Khan	\$1,250	4th year academic excellence CVL 323/352/354	
"	"	"	Michael Villafuerte, Jr.	\$1,500	Fernando De Luca Memorial Award (SPN)	
"	"	"	Mikhail Moshe	\$1,500	Genesis Land Surveying Baird & Mucklestone Award	<b>\$13,000</b>
April	2021	<b>York</b>	Nathan Stachow	\$1,250	Survey Law II (Spring)	
	"	"	Felipe Gonzalez	\$1,250	Survey Law II (Spring)	<b>\$2,500</b>
Sep	2021	"	N/A	\$1,250	Entrance award	
"	"	"	N/A	\$1,250	Entrance award	
"	"	"	N/A	\$1,250	Female Entrance award	
"	"	"	N/A	\$1,250	Female Entrance award	
				\$1,500	Henriette Verhoef Award (NWRG)	
Apr	2021	"		\$1,250	Highest GPA - 1st & 2nd year	
"	"	"		\$1,250	Highest GPA - 1st & 2nd year	
"	"	"		\$1,250	Highest GPA - 3rd year	
"	"	"		\$1,250	Highest GPA - 3rd year	
"	"	"		\$1,500	H.J. Reinthaler Award (F. Schaeffer)	
Dec	2021	"	Erin Corrado	\$1,500	Survey Law 1-D.W. Lambden Award (SCRG) tie	
"	"	"	Jared Yen	\$1,250	Survey Law 1-D.W. Lambden Award (SCRG) tie	\$3,000
June	2021	<b>Fleming</b>	Dana McKee	\$1,250	GIS Award	
"	"	"	Sonya Shuster	\$1,500	KHRG -Survey Camp (KH \$500)	<b>\$2,750</b>
Dec	2021	<b>Waterloo</b>	Alicia Sarah Byron	\$1,250	Geodesy	

**Educational Foundation - Awards presented for 2021 as of January 24, 2022**

Dec	2021	"	Shiwunan Cheng	\$1,250	Geodesy	
Fall	2021	"		\$1,250	Geomatics Excellence	
May	2022	"		\$1,250	Geomatics Excellence	<b>\$5,000</b>
Nov	2021	<b>Fanshawe</b>	Paid April 29, 2021 deferred	\$1,250	Plane Surveying 1st year	
		"	Paid April 29, 2021 deferred	\$1,250	SWRG Award 2nd year	<b>\$2,500</b>
Feb	2022	<b>U of T</b>	Camp 2021 - Paid Dec. 30, 2021	\$750	Jack Young Survey Camp Award (SCRG)	
"	"	"	"	\$750	Jack Young Survey Camp Award (SCRG)	<b>\$1,500</b>
Feb	2022	<b>Confederation C.</b>	Paid December 30, 2021	\$1,250	Civil Technician Program (NWRG \$300)	<b>\$1,250</b>
			<b>Total possible</b>	<b>\$52,750</b>	<b>Total awarded</b>	<b>\$42,250</b>



Educational Foundation  
Donation Trends and Award Totals

Year End	Donations	Awards	Balance	Notes	
1999	3,125	\$1,800	\$144,774		
2000	17,125	\$21,700	\$147,356	\$15,000 paid to Queen's GIS lab	
2001	34,246	\$8,550	\$180,712	\$24,000 from Condominium seminar	
2002	11,787	\$7,250	\$194,534		
2003	19,556	\$8,000	\$216,371	\$10,000 from F. Schaeffer	
2004	12,762	\$11,750	\$225,077		
2005	28,700	\$12,750	\$250,513	\$12,000 from Easement seminar	
2006	24,072	\$11,500	\$273,786		
2007	18,360	\$14,250	\$289,390		
2008	33,661	\$14,750	\$323,081	\$10,500 from Condominium seminar	
2009	23,067	\$16,000	\$340,457		
2010	18,435	\$15,400	\$355,054		
2011	24,388	\$19,850	\$373,214		
2012	38,540	\$30,350	\$394,889		
2013	32,275	\$29,350	\$413,773		
2014	21,622	\$24,100	\$419,010		
2015	24,349	\$34,600	\$430,177		
2016	24,250	\$34,850	\$429,407		
2017	34,667	\$41,300	\$429,751	Plus J. D. Barnes Award \$5000	
2018	42,250	\$48,750	\$437,321		
2019	29,280	\$48,250	\$422,868		
2020	24,146	\$44,250	\$423,567	(\$51,750 possible for awards)	Jan. 27, 2022
2021	43,190	\$42,250	\$412,886	(\$52,750 possible for awards)	Jan. 27, 2022

**THE ASSOCIATION OF ONTARIO LAND SURVEYORS**

**EDUCATIONAL FOUNDATION**

**FINANCIAL STATEMENTS**

**DECEMBER 31, 2021**

THE ASSOCIATION OF ONTARIO LAND SURVEYORS  
EDUCATIONAL FOUNDATION

BALANCE SHEET  
DECEMBER 31, 2021

<u>ASSETS</u>	<u>2021</u>	<u>2020</u>
CURRENT ASSETS		
Cash - Royal Bank	\$77,825	\$ 92,437
Accounts receivable	76	75
Accrued interest receivable	<u>8,876</u>	<u>10,679</u>
	86,777	103,191
INVESTMENTS, at cost, per schedule	<u>327,687</u>	<u>320,376</u>
	<u>\$414,464</u>	<u>\$423,567</u>
<u>LIABILITIES AND CAPITAL</u>		
CURRENT LIABILITIES		
Accounts payable	\$ <u>1,578</u>	\$ <u>1,603</u>
CAPITAL		
Balance at the beginning of the year	<u>421,964</u>	<u>422,868</u>
Capital contributions		
Individual		
Donor	---	50
Member	750	500
Sponsoring member	1,750	1,450
Lifetime member	5,800	7,400
Corporate		
Donor	---	---
Member	750	1,250
Sponsoring member	2,900	1,250
Sustaining member	28,000	12,150
Donations	<u>3,240</u>	<u>96</u>
	<u>43,190</u>	<u>24,146</u>
Excess of revenue over expenditures	<u>(52,268)</u>	<u>(25,050)</u>
Balance at the end of the year	<u>412,886</u>	<u>421,964</u>
	<u>\$414,464</u>	<u>\$423,567</u>

THE ASSOCIATION OF ONTARIO LAND SURVEYORS  
EDUCATIONAL FOUNDATION

STATEMENT OF REVENUE OVER EXPENDITURES  
FOR THE YEAR ENDED DECEMBER 31, 2021

	<u>2021</u>	<u>2020</u>
REVENUE		
Investment income	\$ 5,508	\$ 8,141
GST rebate	---	44
Draws	---	<u>3,435</u>
	<u>5,508</u>	<u>11,620</u>
EXPENDITURES		
Bookkeeping	1,300	1,000
Committee	---	---
Postage	146	237
Printing and photocopies	2	285
Bank charges	78	67
University scholarships and awards	56,250	35,000
Draw cost	---	15
Student poster session	---	<u>66</u>
	<u>57,776</u>	<u>36,670</u>
EXCESS OF REVENUE OVER EXPENDITURES for period	<u>\$ (52,268)</u>	<u>\$ (25,050)</u>

THE ASSOCIATION OF ONTARIO LAND SURVEYORS  
EDUCATIONAL FOUNDATION

SCHEDULE OF INVESTMENTS  
DECEMBER 31, 2021

Par Value		<u>2021</u>	<u>2020</u>
\$35,376	Bank of Nova Scotia GIC compounded interest 2.03% August 16, 2021	---	35,376
\$71,856	Province Ontario coupons yield 1.72% - December 02, 2021	---	66,000
\$76,002	Toronto Dominion Bank Res yield 0.74% - September 14, 2023	74,471	74,471
\$90,749	Toronto Dominion Bank Res yield 3.55% - July 25, 2024	74,545	74,545
\$74,093	Toronto Dominion Bank Res yield 1.26% - April 22, 2025	69,984	69,984
\$39,383	Toronto Dominion Bank Res yield 1.49% - March 04, 2026	36,830	---
\$82,688	Royal Bank of Canada Res yield 2.31% - January 28, 2028	71,857	---
		<hr/>	<hr/>
		<u>\$327,687</u>	<u>\$330,376</u>